

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holding Inc., et. al.,

Case No. 08-13555 (JMP)'
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
Paulson Credit Opportunities Master Ltd. '

Name of Transferor
Deutsche Bank AG, London Branch '

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 27880 '
Amount of Claim: USD \$1,000,000.00 '
Date Claim Filed: 9/22/09 '

Paulson Credit Opportunities Master Ltd. '
1251 Avenue of the Americas, 50th Fl. '
New York, NY 10020 '

Phone: (212) 956-2221 (tel) '
(212) 977-9505 (fax) '
Last Four Digits of Acct #: 9262 '

Phone:
Last Four Digits of Acct. #: 9262 '

Name and Address where transferee payments should be sent (if different from above):
Same as above '

Phone: Same as above '
Last Four Digits of Acct #: Same as above '

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 9/08/2010

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form 210A/B --Transfer of Portion of LBHI Claim # 27880

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 27880 (In Part – See Below)

DESCRIPTION OF CLAIM SUBJECT TO TRANSFER: This Evidence of Transfer of Claim relates to the transfer of a 16.52% or \$1,000,000 portion (the "Transferred Portion") of the above claim which has been filed against the Debtor in the Bankruptcy Court in the principal amount of \$6,051,196.98 (the "Claim").

It is hereby certified that **DEUTSCHE BANK AG, LONDON BRANCH** ("Seller") has, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), unconditionally and irrevocably sold, transferred and assigned unto:

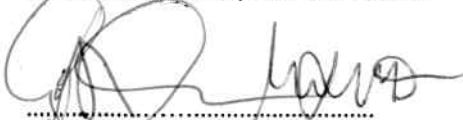
PAULSON CREDIT OPPORTUNITIES MASTER LTD.
1251 Avenue of the Americas
50th Floor
New York, NY 10020
Tel: (212) 956-2221
Fax: (212) 977-9505

("Buyer") by assignment agreement dated 16 December 2009, all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion.

Seller hereby waives any objection to the transfer of the Transferred Proportion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 16th day of December 2009.

Deutsche Bank AG, London Branch



Name:
Title:

Ross Miller Vice President	Michael Sutton Managing Director
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**Paulson Credit Opportunities Master
Limited**



Name:
Title:

**Stuart Merzer
Authorized Signatory**